

**Notification pursuant to Art. 5 (1) lit. b) of Regulation (EU)  
No. 596/2014 and Art. 2 (3) of Delegated Regulation (EU)  
No. 2016/1052**

**Frankfurt am Main, 29 April 2024.** In the period from 22 April 2024 up to including 26 April 2024, Deutsche Beteiligungs AG acquired a total of 18,803 shares as part of its ongoing share buyback program, which was announced in the notification of 4 March 2024 in accordance with Art. 5 (1) lit. a) of Regulation (EU) No. 596/2014 and Art. 2 (1) of Delegated Regulation (EU) No. 2016/1052.

The following quantities were purchased:

<b>Date</b>	<b>Number of shares</b>	<b>Average price (€)</b>
22 April 2024	4,000	27.6063
23 April 2024	3,720	27.7219
24 April 2024	3,777	27.7377
25 April 2024	3,606	27.4549
26 April 2024	3,700	27.3928

The total number of shares acquired as part of this share buyback program since 5 March 2024 up to and including 26 April 2024 amounts to 151,451 shares.

The acquisition of shares in Deutsche Beteiligungs AG is carried out exclusively via the stock exchange by a credit institution commissioned by Deutsche Beteiligungs AG.

Detailed information on the transactions in accordance with Art. 2 (3) Delegated Regulation (EU) No. 2016/1052 is published on the website of Deutsche Beteiligungs AG (<https://www.dbag.de/investor-relations/share-buyback-program>).